

Monthly Economic Calendar

August 2014

MON	TUE	WED	THU	FRI
				<p>1</p> <p>AUSTRALIA AiG Performance of Mfg Jul prev 48.9 (9.30am) RP Data-Rismark House Prices Jul prev. 1.4% (10am) PPI Q2 exp 0.4% prev 0.9% (11.30am)</p> <p>CHINA Mfg PMI Jul exp 51.4 prev 51.0 (11am) HSBC Mfg PMI Jul exp 52.0 prev 51.0 (11.45am) Non-Mfg PMI Jul prev 55.0 (3 Aug, 11am)</p> <p>EURO ZONE Mfg PMI Jul final exp 51.9 prev 51.9 (6pm)</p> <p>UNITED KINGDOM PMI Mfg Jul exp 57.2 prev 57.5 (6.30pm)</p> <p>UNITED STATES Non-Farm Payrolls Jul exp 231k prev 288k (10.30pm) Unemp. Rate Jul exp 6.1% prev 6.1% (10.30pm) Personal Income Jun exp 0.4% prev 0.4% (10.30pm) Pers. Spend. Jun exp 0.4% prev 0.2% (10.30pm) UoM Consumer Confidence Jul Final exp 81.7 prev 81.3 (11.55pm) ISM Mfg Index Jul exp 56.0 prev 55.3 (12am)</p>
<p>4</p> <p>AUSTRALIA Retail Sales (11.30am) Values Jun exp 0.3% prev -0.5% Volumes Q2 exp -0.8% prev 1.2% ANZ Job Ads Jul prev 4.3% (11.30am)</p> <p>UNITED KINGDOM Construction PMI Jul prev 62.6 (6.30pm)</p> <p>EURO ZONE PPI Jun prev -0.1% (7pm)</p>	<p>5</p> <p>AUSTRALIA AiG Perf of Services Jul prev 47.6 (9.30am) TD-MI Inflation Jul prev 0.0% (10.30am) Trade Jun exp -\$1.4bn prev -\$1.9bn (11.30am) RBA Cash Rate Decision exp 2.50% prev 2.50% (2.30pm)</p> <p>CHINA HSBC Services PMI Jul prev 53.1 (11.45am) HSBC Composite PMI Jul prev 52.4 (11.45am)</p> <p>EURO ZONE Services PMI Jul final prev 54.4 (6pm) Composite PMI Jul final prev 54.0 (6pm) Retail Sales Jun prev 0.0% (7pm)</p> <p>UNITED KINGDOM PMI Services Jul prev 57.7 (6.30pm)</p> <p>UNITED STATES ISM Non-Mfg exp 56.3 prev 56 (12am) Factory Orders Jun exp 0.6% prev -0.5% (12am)</p>	<p>6</p> <p>EURO ZONE German Factory Orders Jun prev -1.7% (4pm)</p> <p>NEW ZEALAND Private Wages Q2 prev 0.3% (8.45am) Unemployment Rate Q2 prev 6.0% (8.45am)</p> <p>Employment Chg Q2 prev 0.9% (8.45am)</p> <p>UNITED KINGDOM Industrial Prod'n Jun prev -0.7% (6.30pm)</p> <p>UNITED STATES Trade Balance Jun exp -\$44.5bn prev -\$44.4bn (10.30pm)</p>	<p>7</p> <p>AUSTRALIA AiG Performance of Construction Index Jul prev 51.8 (9.30am) Labour Force Jul (11.30am) Employment Change exp 10.0k prev 15.9k Unemployment Rate exp 6.1% prev 6.0% Participation Rate exp 64.7% prev 64.7%</p> <p>EURO ZONE Ger. Industrial Prod'n Jun prev -1.8% (8pm) ECB Interest Rate Decision with Press Confer Aug exp 0.15% prev 0.15% (9.45pm) ECB Deposit Rate Decision Aug exp -0.10% prev -0.10%</p> <p>UNITED KINGDOM Bank of England (BoE) Bank Rate Decision Aug exp 0.50% prev 0.50% (9pm) BoE Asset Purchase Target Aug prev £375bn (9pm)</p>	<p>8</p> <p>AUSTRALIA Housing Finance Jun (11.30am) No. of Own. Occupier exp 0.5% prev 0.0% Value of Total exp 1.5% prev -0.8% RBA Statement on Monetary Policy Aug (11.30am)</p> <p>CHINA Trade Balance Jul prev US\$31.6bn Exports y/y prev 7.2% Imports y/y prev 5.5% CPI Jul y/y prev 2.3% (9 Aug, 11.30am) PPI Jul y/y prev -1.1% (9 Aug, 11.30am)</p> <p>JAPAN Current Account Jun prev ¥522.8bn (9.50am) BoJ Monetary Policy Statement (~)</p> <p>UNITED KINGDOM Trade Balance Jun prev -£2.4bn (6.30pm)</p>

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<p>11</p> <p>AUSTRALIA Lending Finance Jun (11.30am)</p> <p>JAPAN Machine Tool Orders Jul y/y prev 34.1% (4pm)</p>	<p>12</p> <p>AUSTRALIA NAB Busin. Confidence Jul prev 8 (11.30am) NAB Busin. Conditions Jul prev 2 (11.30am) ABS House Price Index Q2 exp 0.0% prev 1.7% (11.30am)</p> <p>EURO ZONE EU ZEW Eco Sentiment Aug prev 48.1 (7pm)</p> <p>JAPAN PPI Jul y/y prev 4.6% (9.50am) Industrial Production Jun final prev -3.3% (2.30pm)</p> <p>UNITED STATES NFIB Small Business Optimism Jul prev 95.0 (9.30pm)</p>	<p>13</p> <p>AUSTRALIA WBC-MI Consumer Confidence Index Aug prev 94.9 (10.30am) Wage Price Index Q2 (11.30am) q/q exp 0.7% prev 0.7% y/y exp 2.6% prev 2.6%</p> <p>CHINA Ind. Production Jul y/y prev 9.2% (3.30pm) Retail Sales Jul y/y prev 12.4% (3.30pm)</p> <p>EURO ZONE Industrial Production Jun prev -1.1% (7pm)</p> <p>JAPAN GDP Q2 prev 1.6% (9.50am)</p> <p>UNITED KINGDOM Jobless Claims Chg Jul prev -36.3k (6.30pm) ILO Unempl. Rate Jun prev 6.5% (6.30pm)</p> <p>UNITED STATES Retail Sales Jul prev 0.2% (10.30pm)</p>	<p>14</p> <p>AUSTRALIA Average Weekly Wages May prev 0.7% (11.30am)</p> <p>EURO ZONE ECB Monthly Report (6pm) CPI Jul final y/y prev 0.5% (7pm) GDP Q2 prev 0.2% (7pm)</p> <p>JAPAN Machine Orders Jun prev -19.5% (9.50am)</p> <p>NEW ZEALAND Business NZ PMI Jul prev 53.3 (8.30am) Retail Sales Volumes Q2 prev 0.7% (8.45am)</p>	<p>15</p> <p>UNITED KINGDOM GDP Q2 2nd estimate prev 0.8% (6.30pm)</p> <p>UNITED STATES Empire Mfg Aug prev 25.60 (10.30pm) PPI Final Demand Jul y/y prev 1.9% (10.30pm) Net Long-Term TIC Flows Jun prev US\$19.4bn (11pm) Industrial Production Jul prev 0.2% (11.15pm) UoM Consumer Confidence Aug Preliminary (11.55pm)</p>
<p>18</p> <p>AUSTRALIA ABS New Motor Vehicle Sales Jul prev 1.7% (11.30am)</p> <p>CHINA Property Prices Jul (11.30am)</p> <p>EURO ZONE Trade Balance Jun prev €15.3bn (7pm)</p> <p>UNITED STATES NAHB Housing Market Index Aug prev 53 (12am)</p>	<p>19</p> <p>AUSTRALIA RBA Board Meeting Minutes Aug (11.30am)</p> <p>EURO ZONE Current Account May prev €19.5bn (6pm)</p> <p>NEW ZEALAND PPI Inputs Q2 prev 1.0% (8.45am) PPI Outputs Q2 prev 0.9% (8.45am) Treasury's Pre-Election Fiscal Update (10am)</p> <p>UNITED KINGDOM PPI Inputs Jul y/y prev -4.4% (6:30pm) PPI Outputs Jul y/y prev 0.2% (6.30pm) CPI Jul y/y prev 1.9% (6.30pm)</p> <p>UNITED STATES CPI Jul y/y prev 2.1% (10.30pm) Housing Starts Jul prev -9.3% (10.30pm) Building Permits Jul prev -3.2% (10.30pm)</p>	<p>20</p> <p>AUSTRALIA WBC Leading Index Jun prev 0.1% (10.30am) DEWR Vacancies Jul prev 1.6% (11am)</p> <p>CHINA Conference Board Leading Eco Index Jul (12pm)</p> <p>JAPAN Trade Balance Jul prev -¥823.2bn (9.50am)</p> <p>UNITED KINGDOM Bank of England Minutes Aug (6:30pm)</p> <p>UNITED STATES FOMC Minutes from July 29-30 Meeting (4am)</p>	<p>21</p> <p>AUSTRALIA CB Leading Index Jun prev 0.2% (10am) CBA-HIA Housing Affordability Index Q2 prev 77.2 (11am)</p> <p>CHINA HSBC Flash Mfg PMI Aug (11.45am)</p> <p>EURO ZONE PMI: Mfg, Composite & Services Aug (6pm)</p> <p>NEW ZEALAND ANZ NZ Job Ads Jul prev 5.7% (8am) ANZ Cons Confid. Aug prev 132.7 (11am)</p> <p>UNITED KINGDOM Retail Sales Jul prev 0.1% (6:30pm)</p> <p>UNITED STATES Leading Index Jul prev 0.3% (12am) Existing Home Sales Jul prev 2.6% (12am) Philadelphia Fed Index Aug prev 23.9 (12am)</p>	<p>22</p>

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<p>25</p> <p>EURO ZONE German IFO Business Climate Aug prev 108.0 (6pm)</p> <p>UNITED STATES Chicago Fed National Activity Jul prev 0.12 (10.30pm) New Home Sales Jul prev -8.1% (12am) Dallas Fed Mfg Aug prev 12.7 (12.30am)</p>	<p>26</p> <p>CHINA Conference Board Leading Index (12am)</p> <p>NEW ZEALAND Trade Balance Jul prev NZ\$247mn (8.45am)</p> <p>UNITED STATES Durable Goods Orders Jul prev 0.7% (10.30pm) FHFA House Prices Jun prev 0.4% (11pm) S&P-Case-Shiller Home Prices Jun prev -0.31% (11pm) Richmond Fed Mfg Aug prev 7 (12am) Conference Board Consumer Confidence Aug prev 90.9 (12am)</p>	<p>27</p> <p>AUSTRALIA Construction Work Done Q2 exp 0.0% prev 0.3% (11.30am)</p> <p>CHINA WBC-MNI Consumer Sentiment Aug prev 114.8 (11.45am)</p> <p>EURO ZONE German GfK Consumer Confidence Sep prev 9.0 (4pm)</p>	<p>28</p> <p>AUSTRALIA HIA New Home Sales Jul prev 1.2% (11am) Private Capital Expenditure Q2 prev -4.2% (11.30am)</p> <p>CHINA Industrial Profits Jul YTD y/y prev 17.9% (11.30am)</p> <p>EURO ZONE Economic Confidence Aug prev 90.9 (7pm) Business Climate Aug (7pm) Consumer Confidence Aug final (7pm)</p> <p>UNITED STATES GDP Q2 annualized prev 4.0% (10.30pm) Kansas Fed Mfg Aug prev 9 (1am) Pending Home Sales Jul prev -1.1% (12am)</p>	<p>29</p> <p>AUSTRALIA Private Sector Credit Jul (11.30am)</p> <p>EURO ZONE CPI Estimate Aug (7pm) Unemployment Rate Jul (7pm)</p> <p>JAPAN Jobless Rate Jul prev 3.7% (9.30am) National CPI Jul y/y prev 3.6% (9.30am) Industrial Production Jul (9.50am) Retail Trade Jul prev 0.4% (9.50am) Housing Starts Jul (3pm)</p> <p>NEW ZEALAND Building Permits Jul prev 3.5% (8.45am) ANZ Bus Confidence Aug prev 39.7 (11am)</p> <p>UNITED KINGDOM GfK Consumer Confidence Aug prev -2 (9.05am)</p> <p>UNITED STATES Personal Income & Spending Jul (10.30pm) ISM Milwaukee Aug (11pm) Chicago PMI Aug (11.45pm) UoM Consumer Confidence Aug final (11.55pm)</p>

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The Detail

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